

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

### Part I Reporting Issuer

1 Issuer's name <b>Kayne Anderson Energy Total Return Fund, Inc.</b>		2 Issuer's employer identification number (EIN) <b>42-1665942</b>	
3 Name of contact for additional information <b>Monique Vo</b>	4 Telephone No. of contact <b>1-877-657-3863</b>	5 Email address of contact <b>CEF@kaynecapital.com</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>811 Main Street, 14th Floor</b>		7 City, town, or post office, state, and Zip code of contact <b>Houston, TX 77002</b>	
8 Date of action <b>See Below</b>		9 Classification and description <b>Common Stock</b>	
10 CUSIP number <b>48660P104</b>	11 Serial number(s)	12 Ticker symbol <b>KYE</b>	13 Account number(s)

### Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **Kayne Anderson Energy Total Return Fund, Inc. (KYE) paid distributions to common shareholders during 2013 that were determined to be nontaxable upon computation of KYE's earnings and profits after the tax year-end. See Part II, Line 15 for the amount of distributions per share.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **A shareholder's basis in KYE stock is reduced by the nontaxable distributions paid per share, as follows: \$0.1589 on 4/5/13, \$0.1589 on 7/5/13, \$0.1589 on 10/4/13 and \$0.1590 on 12/30/13.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **KYE's earnings and profits were calculated under IRC Section 312, and the regulations thereunder. Amounts in excess of earnings and profits reduce the shareholder's tax basis in its shares to the extent of basis.**

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Tax treatment is based upon Internal Revenue Code Section 301(c) and 316(a).

Multiple horizontal lines for providing details for question 17.

18 Can any resulting loss be recognized? ▶ No

Multiple horizontal lines for providing details for question 18.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ These actions are effective on the dates of distribution identified above.

Multiple horizontal lines for providing details for question 19.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ Terry A. Hart Date ▶ \_\_\_\_\_

Print your name ▶ Terry A. Hart Title ▶ Chief Financial Officer and Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.