

Kayne Anderson MLP Investment Company (KYN) – Series G Mandatory Redeemable Preferred Shares (CUSIP: 486606700)

2016 Form 1099-DIV Dividends & Distributions Information

- Stockholders as of any of the record dates below should receive a 2016 Form 1099-DIV.
- The information on dividends and distributions paid during the calendar year 2016 is set forth below.
- **Example 1:** Stockholder X owned one share from December 15, 2015 through redemption on October 3, 2016. Stockholder X received \$0.964729 of distributions during calendar year 2016, comprised of 10 monthly distributions of \$0.095834 per month plus \$0.006389 of partial month distributions. Stockholder X should receive a 2016 Form 1099-DIV including \$0.964729 treated as Nondividend Distributions (Box 3).
- **Example 2:** Stockholder X purchased one share on September 12, 2016 (held the share as of the September 15 record date) and received \$0.102223 during calendar year 2016, comprised of one monthly distribution of \$0.095834 plus \$0.006389 of partial month distributions. Stockholder X should receive a 2016 Form 1099-DIV including \$0.102223 treated as Nondividend Distributions (Box 3).

Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Year Included in Shareholders' Income			Box 1a Total Ordinary Dividends	Box 1b Total Qualified Dividends
				2015	2017	2016		
12/15/2015	12/11/2015	1/4/2016	\$ 0.095834			\$ 0.095834		
1/15/2016	1/13/2016	2/1/2016	\$ 0.095834			\$ 0.095834		
2/12/2016	2/10/2016	3/1/2016	\$ 0.095834			\$ 0.095834		
3/15/2016	3/11/2016	4/1/2016	\$ 0.095834			\$ 0.095834		
4/15/2016	4/13/2016	5/2/2016	\$ 0.095834			\$ 0.095834		
5/13/2016	5/11/2016	6/1/2016	\$ 0.095834			\$ 0.095834		
6/15/2016	6/13/2016	7/1/2016	\$ 0.095834			\$ 0.095834		
7/15/2016	7/13/2016	8/1/2016	\$ 0.095834			\$ 0.095834		
8/15/2016	8/11/2016	9/1/2016	\$ 0.095834			\$ 0.095834		
9/15/2016	9/13/2016	10/3/2016	\$ 0.095834			\$ 0.095834		
			\$ 0.958340			\$ 0.958340		
9/15/2016	9/13/2016	10/3/2016	\$ 0.006389	***		\$ 0.006389		

Record Date	Box 2a Total Capital Gain Distr.	Box 2b Unrecap Sec. 1250 Gain	Box 2c Section 1202 Gain	Box 2d Collectibles (28%) Gain	Box 3 Nondividend Distributions	Box 6 Foreign Tax Paid	Box 8 Cash Liquidation Distr	Box 9 Noncash Liquidation Distr	Exempt Interest Dividends
12/15/2015					\$ 0.095834				
1/15/2016					\$ 0.095834				
2/12/2016					\$ 0.095834				
3/15/2016					\$ 0.095834				
4/15/2016					\$ 0.095834				
5/13/2016					\$ 0.095834				
6/15/2016					\$ 0.095834				
7/15/2016					\$ 0.095834				
8/15/2016					\$ 0.095834				
9/15/2016					\$ 0.095834				
					\$ 0.958340				
9/15/2016					\$ 0.006389				

*** This additional distribution was paid only to shares redeemed on October 3, 2016.

- Total Ordinary Dividends (Box 1a) are either Qualified Dividends or non-Qualified Dividends. To the extent that Total Ordinary Dividends (Box 1a) exceeds Qualified Dividends (Box 1b), the difference will be taxed at the applicable ordinary income tax rate.
- In addition to other requirements which designate dividends as Qualified Dividends, a stockholder must meet the holding period requirements. Generally, a stockholder must hold the stock for more than 60 days during the 121-day period that begins 60 days before the ex-dividend date.
- Nondividend Distributions (Box 3) are treated as a return of capital for tax purposes (i.e., not as taxable income) and reduce the cost basis of the investment owned.

This notice is not intended to constitute tax, legal, investment, or other professional advice. This is general information and should not be relied upon without consulting your tax advisor.