Kayne Anderson Energy Infrastructure Fund, Inc. (NYSE: KYN)

KAYNE ANDERSON » FUND ADVISORS

FACT SHEET — **October 31, 2026**

INVESTMENT OBJECTIVE & STRATEGY

- **Provide a high after-tax total return with an emphasis on making cash distributions to stockholders**
- **KYN intends to achieve this objective by investing at least 80% of its total assets in securities of energy infrastructure companies**

North American Energy Infrastructure Focused

- Opportunity for exposure to North American energy infrastructure sector through investments in traditional midstream, natural gas & liquefied natural gas ("LNG") infrastructure, and power infrastructure
- Energy and power infrastructure companies have growing cash flows, underpinned by long-term contracts and favorable demand trends. The companies operate businesses with strong competitive moats and high barriers to entry

Exposure to Critical Energy & Power Infrastructure

- Energy infrastructure is the backbone of the global energy and power sectors - providing access to affordable and reliable energy & power, which is critical to the global economy
- Energy infrastructure companies are benefitting from long-term structural demand trends including growing natural gas exports, data center and A.I.-driven power needs, manufacturing reshoring, and rising domestic load growth
- North American energy infrastructure companies are well positioned to benefit from (and capitalize on) global energy security and America's vital role as a reliable supplier of hydrocarbon exports

FUND OVERVIEW

Inception Date	9/28/2004
Total Assets ($M)	$4,035
Total Leverage	$660
Monthly Distribution[1] ($/share)	$0.095
Distribution Rate[2]	7.70%

[1]Please refer to kaynefunds.com/kyn/#distributions for distribution information (including record date and payable date) as well as the estimated tax characterization of distributions.
[2]Calculated by annualizing the most recent montly distribution announced ($0.095 per share; $1.14 per share annualized) divided by the closing market price. The distribution rate is subject to change and is not a quotation of fund performance.

WHY INVEST

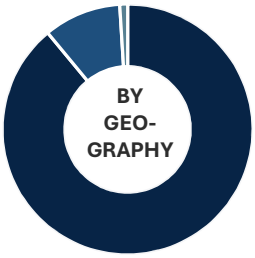
- Exposure to North American energy infrastructure companies
- Positioned to benefit from favorable energy & power demand trends and global energy security
- Attractive distribution rate[2]
- Simplified tax reporting - single Form 1099 (no K-1s), no UBTI

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Portfolio Allocations



- Midstream Energy Companies | 98%
- Power Infrastructure Companies | 1%
- Other | 1%



- United States | 89%
- Canada | 10%
- Other | 1%

Portfolio holdings and/or sector allocations are subject to change at any time and are not recommendations to buy or sell any security. Reflected as a percentage of long-term investments. Visit www.kaynefunds.com/kyn for a complete list of holdings as of the date of our most recent financial report.

Top 10 Holdings

	Company Name	Position Size
1.	Cheniere Energy, Inc.	11.8%
2.	Energy Transfer LP	10.7%
3.	The Williams Companies, Inc.	9.7%
4.	Enterprise Products Partners L.P.	9.7%
5.	Targa Resources Corp.	7.2%
6.	MPLX LP	7.0%
7.	ONEOK, Inc.	6.8%
8.	Kinder Morgan, Inc.	5.7%
9.	TC Energy Corporation	4.2%
10.	Western Midstream Partners, LP	3.7%
% of Total Long-Term Investments		**76.5%**

Calendar Year Returns	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
Adjusted NAV Return[3]	3.28%	-14.20%	17.24%	-47.19%	37.34%	21.37%	14.16%	47.18%	5.33%	33.47%
NAV Only	-6.98%	-23.57%	6.31%	-53.72%	29.06%	11.04%	3.78%	33.14%	-2.45%	25.52%
Adjusted Price Return[4]	8.01%	-18.91%	11.64%	-52.89%	44.17%	20.11%	12.84%	60.02%	5.17%	27.21%
Share Price Only	-2.71%	-27.77%	1.24%	-58.72%	35.48%	9.88%	2.57%	44.76%	-2.60%	19.63%

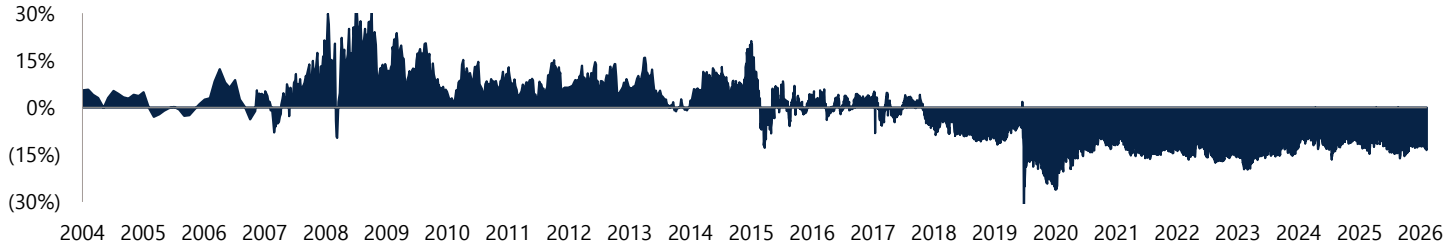
Period Returns (Not Annualized)	3 Mos.	6 Mos.	1-Yr.	3-Yr.	5-Yr.	10-Yr.	Since Inception
Adjusted NAV Return[3]	5.19%	6.30%	39.62%	118.86%	175.16%	135.39%	376.69%
NAV Only	3.21%	2.41%	29.63%	72.44%	80.30%	-7.60%	-28.19%
Adjusted Price Return[4]	3.23%	7.88%	36.81%	136.73%	166.22%	100.15%	293.23%
Share Price Only	1.30%	3.93%	27.02%	86.52%	74.44%	-21.43%	-40.76%

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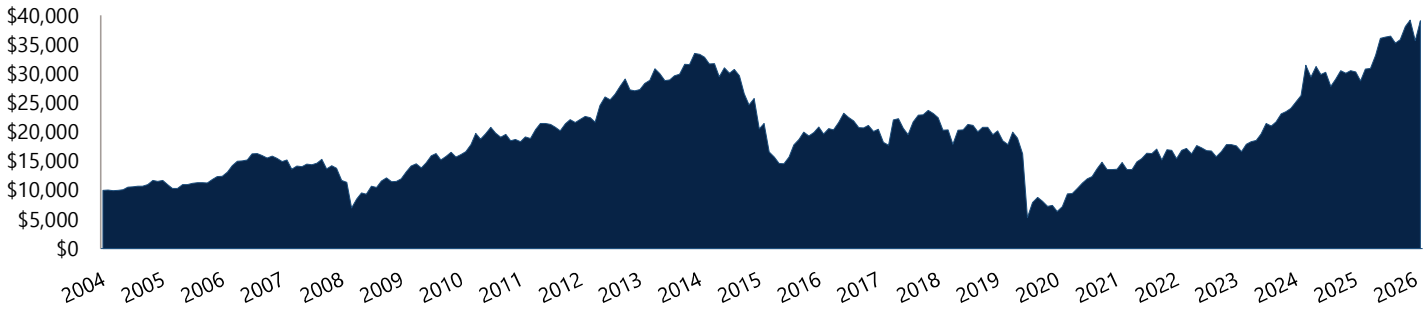
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Premium/Discount to NAV (9/28/04 to 10/31/26)



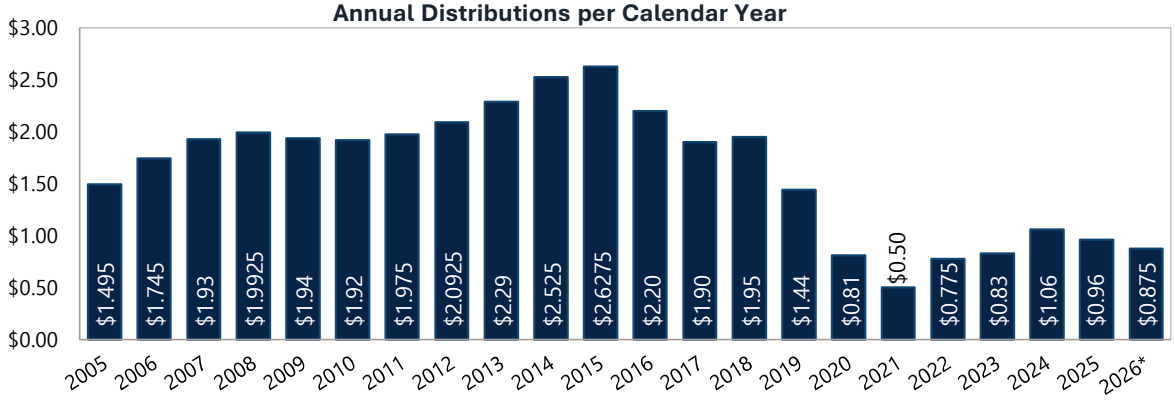
Growth of Hypothetical $10,000 Investment[5] (9/28/04 to 10/31/26)



Distribution Philosophy

- We believe the returns generated by KYN's portfolio companies will accrue to us through a balanced combination of dividends and capital appreciation.
- In determining KYN's distribution, KYN's Board of Directors considers the income received from portfolio holdings and capital appreciation.

Annual Distributions per Calendar Year



***Based on year-to-date distributions paid**

Information on Tax Character of Distributions

Our distributions are treated as a taxable dividend (qualified dividends) to our common stockholders to the extent of our current and accumulated earnings and profits. If the distribution exceeds our current or accumulated earnings and profits, the distribution will be treated as a return of capital to our common stockholders to the extent of each stockholder's basis in our common stock, and then the amount of a distribution in excess of such stockholder's basis would be taxed as capital gain. A portion of our distributions may be paid from sources other than our current and accumulated earnings and profits. Common stockholders will receive a Form 1099-DIV from us. Sample forms for each year can be found at kaynefunds.com/kyn. This information does not constitute, and should not be construed as investment, tax, legal, or other professional advice and cannot be used or relied upon for the purpose of avoiding tax penalties.

[3]Adjusted Net Asset Value ("NAV") Return is defined as the change in net asset value per share plus cash distributions paid during the period (assuming reinvestment through our dividend reinvestment plan ("DRIP")).

[4] Adjusted Price Return is defined as the change in share price plus cash distributions paid during the period (assuming reinvestment through our DRIP).

[5]The growth of $10,000 chart is hypothetical based upon the price performance of the fund's common shares since inception. Assumes reinvestment of distributions at the DRIP price, the deduction of management fees, operating expenses and all other fund expenses but does not reflect transaction fees or broker commissions. Current performance may be lower or higher than the performance data quoted. This chart is not intended to imply any future performance of the fund.

Returns reflect the deduction of management fees and expenses but do not reflect transaction fees or broker commissions. Performance data quoted represents past performance and is no guarantee of future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when sold, may be worth more or less than their original cost. Current performance may be lower or higher than that shown based on market fluctuations from the end of the reported period.

Closed-end funds, unlike open-end funds, are not continuously offered. After the initial public offering, shares are sold on the open market through a stock exchange. As with any other stock, total return and market value will fluctuate so that an investment, when sold, may be worth more or less than its original cost. Shares of closed-end funds frequently trade at a market price that is below their net asset value. All investments involve risk, including possible loss of principal. An investment in the fund could suffer loss. The fund's concentration of investments in the energy and infrastructure industries subjects it to greater risk and volatility than a diversified fund. Risks include, but are not limited to, risks associated with energy infrastructure companies, midstream companies, renewable infrastructure companies, including the risks of declines in energy and commodity prices, decreases in energy demand, adverse weather conditions, natural or other disasters, changes in government regulation, and changes in tax laws. Leverage creates risks which may adversely affect return, including the likelihood of greater volatility of net asset value and market price of common shares and fluctuations in dividend rates on any preferred shares, and increases a shareholder's risk of loss. Before investing in the fund, you should consider the investment objective, risks, charges and expenses of the fund, which, together with other important information are included in the fund's most recent prospectus and other filings with the SEC, available at kaynefunds.com/kyn or www.sec.gov. There can be no assurance that the fund's investment objectives will be attained.

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