

## **Kayne Anderson Energy Infrastructure Fund Provides Unaudited Balance Sheet Information and Announces its Net Asset Value and Asset Coverage Ratios at November 30, 2023**

Houston, TX – December 4, 2023 – Kayne Anderson Energy Infrastructure Fund, Inc. (the “Company”) (NYSE: KYN) today provided a summary unaudited statement of assets and liabilities and announced its net asset value and asset coverage ratios under the Investment Company Act of 1940 (the “1940 Act”) as of November 30, 2023.

As of November 30, 2023, the Company’s net assets were \$1.8 billion, and its net asset value per share was \$10.51. As of November 30, 2023, the Company’s asset coverage ratio under the 1940 Act with respect to senior securities representing indebtedness was 659% and the Company’s asset coverage ratio under the 1940 Act with respect to total leverage (debt and preferred stock) was 456%.

**Kayne Anderson Energy Infrastructure Fund, Inc.**  
**Statement of Assets and Liabilities**  
**November 30, 2023**  
**(Unaudited)**

	(in millions)
Investments	\$ 2,414.2
Cash and cash equivalents	0.6
Accrued income	3.2
Current tax asset, net	1.8
Other assets	0.9
Total assets	2,420.7
Credit facility	9.0
Term loan	50.0
Notes	286.7
Unamortized notes issuance costs	(1.5)
Preferred stock	153.1
Unamortized preferred stock issuance costs	(1.5)
Total leverage	495.8
Payable for securities purchased	5.0
Other liabilities	14.5
Deferred tax liability, net	127.8
Total liabilities	147.3
Net assets	\$ 1,777.6

The Company had 169,126,038 common shares outstanding as of November 30, 2023.

Long-term investments were comprised of Midstream Energy Company (89%), Utility Company (4%), Renewable Infrastructure Company (4%) and Other Energy (3%).

The Company's ten largest holdings by issuer at November 30, 2023 were:

	Amount (in millions)*	Percent of Long-Term Investments
1. Enterprise Products Partners L.P. (Midstream Energy Company)	\$263.2	10.9%
2. Energy Transfer LP (Midstream Energy Company)	240.7	10.0%
3. MPLX LP (Midstream Energy Company)	224.6	9.3%
4. The Williams Companies, Inc. (Midstream Energy Company)	189.9	7.9%
5. Targa Resources Corp. (Midstream Energy Company)	176.9	7.3%
6. Cheniere Energy, Inc. (Midstream Energy Company)	171.5	7.1%
7. ONEOK, Inc. (Midstream Energy Company)	162.1	6.7%
8. Plains All American Pipeline, L.P.** (Midstream Energy Company)	159.9	6.6%
9. Western Midstream Partners, LP (Midstream Energy Company)	97.5	4.0%
10. Kinder Morgan, Inc. (Midstream Energy Company)	87.5	3.6%

\* Includes ownership of common and preferred units.

\*\* Includes ownership of Plains GP Holdings, L.P. ("PAGP"), Plains All American Pipeline, L.P. ("PAA") and Plains AAP, L.P. ("PAGP-AAP").

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*Portfolio holdings are subject to change without notice. The mention of specific securities is not a recommendation or solicitation for any person to buy, sell or hold any particular security. You can obtain a complete listing of holdings by viewing the Company's most recent quarterly or annual report.*

*Kayne Anderson Energy Infrastructure Fund, Inc. (NYSE: KYN) is a non-diversified, closed-end management investment company registered under the Investment Company Act of 1940, as amended, whose common stock is traded on the NYSE. The company's investment objective is to provide a high after-tax total return with an emphasis on making cash distributions to stockholders. KYN intends to achieve this objective by investing at least 80% of its total assets in securities of Energy Infrastructure Companies. See Glossary of Key Terms in the Company's most recent quarterly report for a description of these investment categories and the meaning of capitalized terms.*

*This press release shall not constitute an offer to sell or a solicitation to buy, nor shall there be any sale of any securities in any jurisdiction in which such offer or sale is not permitted. Nothing contained in this press release is intended to recommend any investment policy or investment strategy or take into account the specific objectives or circumstances of any investor. Please consult with your investment, tax, or legal adviser regarding your individual circumstances prior to investing.*

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