

**Kayne Anderson MLP/Midstream Investment Company (KYN)
Series F Mandatory Redeemable Preferred Shares
2019 Form 1099-DIV Tax Information
CUSIP: 486606601**

The information below is provided for preferred stockholders of KYN Series F mandatory redeemable preferred shares (KYN.PRF) on distributions paid during the 2019 calendar year. Stockholders holding shares as of any of the record dates below will receive a 2019 Form 1099-DIV.

2019 Form 1099-DIV

Ex-Dividend Date	Record Date	Payment Date	Total Distributions Per Share	Box 1a Total Ordinary Dividends	Box 1b Total Qualified Dividends	Box 2a Capital Gain Distributions	Box 3 Nondividend Distributions
12/13/18	12/14/18	1/2/19	\$ 0.072917	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.072917
1/14/19	1/15/19	2/1/19	\$ 0.072917	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.072917
2/14/19	2/15/19	3/1/19	\$ 0.072917	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.072917
3/14/19	3/15/19	4/1/19	\$ 0.072917	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.072917
4/12/19	4/15/19	5/1/19	\$ 0.072917	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.072917
5/14/19	5/15/19	6/3/19	\$ 0.072917	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.072917
6/13/19	6/14/19	7/1/19	\$ 0.072917	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.072917
7/12/19	7/15/19	8/1/19	\$ 0.072917	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.072917
8/14/19	8/15/19	9/3/19	\$ 0.072917	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.072917
9/12/19	9/13/19	10/1/19	\$ 0.072917	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.072917
10/11/19	10/15/19	11/1/19	\$ 0.072917	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.072917
11/14/19	11/15/19	12/2/19	\$ 0.072917	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.072917
KYN.PRF Total Distributions Per Share:			\$ 0.875004	\$ 0.0000	\$ 0.0000	\$ 0.0000	\$ 0.875004

Box 1a: Ordinary Dividends are distributions paid out of earnings and profits and taxed at ordinary income tax rates.

Box 1b: Qualified Dividends are the portion of Ordinary Dividends (Box 1a) that qualify for the reduced capital gains rate if the stockholder meets the holding period requirements. Generally, a stockholder must hold the stock for more than 60 days during the 121-day period that begins 60 days before the ex-dividend date.

Box 3: Nondividend Distributions are treated as return of capital for tax purposes (i.e., not as taxable income) and reduce the cost basis of your investment.

This document is provided for general informational purposes only. It does not constitute, and should not be construed as, tax, legal, investment, or other professional advice and cannot be used or relied upon for the purpose of avoiding tax penalties. Investors should consult their tax advisers with respect to the tax consequences of their investment.

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