See separate instructions.

## Part Beporting Issue

	Issuer's name	9 100001			2 Issuer's employer identification number (EIN)			
Kav	ne Anderson MI P Ir	nvestment Company						
		additional information	4 Telephor	ne No. of contact	5 Email address of contact			
	ique Vo			1-877-657-3863	CEF@kaynecapital.com			
6	Number and street (o	or P.O. box if mail is not	t delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact			
811	Main Street, 14th Flo	oor	Houston, TX 77002					
8	Date of action		9 Clas	sification and description				
_								
	below CLISID number	11 Coriel number		n Stock 12 Ticker symbol	12 Account number(a)			
10	CUSIP number <b>11</b> Serial numbe				13 Account number(s)			
	486606106			KYN				
Pa	rt II Organiza	tional Action Atta	ch additiona	I statements if needed. Se	e back of form for additional questions.			
14	Describe the organi	izational action and, if	applicable, th	e date of the action or the dat	e against which shareholders' ownership is measured for			
					ons to common shareholders during 2013 that were			
dota					he tax year-end. See Part II, Line 15 for the amount of			
				earnings and proms arter th	le tax year-end. See Part II, Line 15 for the amount of			
dist	ributions per share.							
15		-			ity in the hands of a U.S. taxpayer as an adjustment per			
	share or as a perce	ntage of old basis	A sharehold	er's basis in KYN stock is re	duced by the nontaxable distributions paid per share,			
as f	ollows: \$0.1796 on 1	/11/13, \$0.1845 on 4/1	2/13, \$0.1894	4 on 7/12/13 and \$0.1942 on	10/11/13.			
16	Describe the calcul	ation of the change in I	hasis and the	data that supports the calcula	ation, such as the market values of securities and the			
10		-						
					312, and the regulations thereunder. Amounts			
in e	xcess earnings and	profits reduce the sha	areholder's t	ax basis in its shares to the	extent of basis.			
-								

Form 89		. 12-2011)				Page <b>2</b>
Part		Organizational Action (continued)				
		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax tr	eatmer	t is based	•	
Tax tre	eatmer	t is based upon Internal Revenue Code Section 301 (c) and 316 (a)	-			
				_		
<b>18</b> C	an an	resulting loss be recognized?  No				
	_					
		any other information necessary to implement the adjustment, such as the reportable	e tax ye	ar <b>F</b> Thes	e actions are	effective on
the dat	es of o	istribution identified above.				
1						
						×
	_					
	_					
	Unde	penalties of perjury, I declare that I have examined this return, including accompanying schedu it is true, correct, and complete. Declaration of preparer (other than officer) is based on all inform	les and	statements,	and to the best	t of my knowledge and
	Dellet	It is true, correct and complete. Declaration of preparer (other than officer) is based on all inform	iation of	which prepa	arer has any kno	owledge.
Sign Here		ATT				
nere	Signa	ure bart				
_	Print	our name ► Terry A. Hart Print/Type preparer's name Preparer's signature	Title► Date	Chief Fina		and Treasurer
Paid		ו וווע זאָר אובאמופו א וומווופ וויפאמופי א אומוופ	Dare		Check if	PTIN
Prepa		Firm's name			self-employed	
Use C	Jnly	Firm's address >			Firm's EIN ►	
			_		Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054