## (December 2011) Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Part I Reporting Issuer 2 Issuer's employer identification number (EIN) Issuer's name Kayne Anderson MLP Investment Company 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact Monique Vo 1-877-657-3863 CEF@kaynecapital.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact 811 Main Street, 14th Floor Houston, TX 77002 8 Date of action 9 Classification and description See below Common Stock 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **KYN** 486606106 Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► Kayne Anderson MLP Investment Company (KYN) paid distributions to common shareholders during 2014 that were determined to be nontaxable upon computation of KYN's earnings and profits after the tax year-end. See Part II, Line 15 for the amount of distributions per share. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis - A shareholder's basis in KYN stock is reduced by the nontaxable distributions paid per share, as follows: \$0.0613 on 1/10/14, \$0.0628 on 4/11/14, \$0.0644 on 7/11/14 and \$0.0654 on 10/10/14. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► KYN's earnings and profits were calculated under IRC Section 312, and the regulations thereunder. Amounts in excess earnings and profits reduce the shareholder's tax basis in its shares to the extent of basis.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

**Preparer** 

**Use Only** 

Firm's name

Check [ if

self-employed

Firm's EIN ▶ Phone no.