

**Kayne Anderson MLP/Midstream Investment Company (KYN)
Series F Mandatory Redeemable Preferred Shares
2018 Form 1099-DIV Tax Information
CUSIP: 486606601**

The information below is provided for preferred stockholders of KYN Series F mandatory redeemable preferred shares (KYN.PRF) on distributions paid during the 2018 calendar year. Stockholders holding shares as of any of the record dates below will receive a 2018 Form 1099-DIV.

2018 Form 1099-DIV

Ex-Dividend Date	Record Date	Payment Date	Tax Year 2018 Total Distributions Per Share	Box 1a Total Ordinary Dividends	Box 1b Total Qualified Dividends	Box 2a Capital Gains Distributions	Box 3 Nondividend Distributions
12/14/17	12/15/17	01/02/18	\$ 0.072917	\$ 0.072917	\$ 0.072917	\$ 0.0000	\$ 0.0000
01/11/18	01/12/18	02/01/18	\$ 0.072917	\$ 0.072917	\$ 0.072917	\$ 0.0000	\$ 0.0000
02/14/18	02/15/18	03/01/18	\$ 0.072917	\$ 0.072917	\$ 0.072917	\$ 0.0000	\$ 0.0000
03/14/18	03/15/18	04/02/18	\$ 0.072917	\$ 0.072917	\$ 0.072917	\$ 0.0000	\$ 0.0000
04/12/18	04/13/18	05/01/18	\$ 0.072917	\$ 0.072917	\$ 0.072917	\$ 0.0000	\$ 0.0000
05/14/18	05/15/18	06/01/18	\$ 0.072917	\$ 0.072917	\$ 0.072917	\$ 0.0000	\$ 0.0000
06/14/18	06/15/18	07/02/18	\$ 0.072917	\$ 0.072917	\$ 0.072917	\$ 0.0000	\$ 0.0000
07/12/18	07/13/18	08/01/18	\$ 0.072917	\$ 0.072917	\$ 0.072917	\$ 0.0000	\$ 0.0000
08/14/18	08/15/18	09/04/18	\$ 0.072917	\$ 0.072917	\$ 0.072917	\$ 0.0000	\$ 0.0000
09/13/18	09/14/18	10/01/18	\$ 0.072917	\$ 0.072917	\$ 0.072917	\$ 0.0000	\$ 0.0000
10/12/18	10/15/18	11/01/18	\$ 0.072917	\$ 0.072917	\$ 0.072917	\$ 0.0000	\$ 0.0000
11/14/18	11/15/18	12/03/18	\$ 0.072917	\$ 0.072917	\$ 0.072917	\$ 0.0000	\$ 0.0000
KYN.PRF Total 2018 distributions per share:			\$ 0.875004	\$ 0.875004	\$ 0.875004	\$ 0.0000	\$ 0.0000

Box 1a: Ordinary Dividends are distributions paid out of earnings and profits and taxed at ordinary income tax rates.

Box 1b: Qualified Dividends are the portion of Ordinary Dividends (Box 1a) that qualify for the reduced capital gains rate if the stockholder meets the holding period requirements. Generally, a stockholder must hold the stock for more than 60 days during the 121-day period that begins 60 days before the ex-dividend date.

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